

Checklist: How to Review your Will

Since making your last Will:

About You	Yes	No
Have you got married?		
Have you got separated or divorced?		
Are you now living with a partner?		
Have you had children?		
Do you have more children now than named in your Will?		
Have your financial circumstances changed significantly?		
Have you given away or sold any item specified as a gift in your Will?		
Do you own property abroad?		
Do you own a business / share in a business?		
Are you concerned about Inheritance Tax?		
Beneficiaries		
Have you changed your mind about who should inherit?		
Have any of your named beneficiaries died?		
Have any of your beneficiaries changed their names or address?		
Are any of your beneficiaries vulnerable due to age, disability or lifestyle?		
Do you want to find out how Trusts can help protect assets for future generations?		
Guardians **		
Have you changed your mind about who should act as guardians?		
Do you have any concerns about age, health or mental capacity?		
Executors/ Trustees **		
Have you changed your mind about who should act as executors/trustees?		
Do you have any concerns about age, health or mental capacity?		

Have you answered 'yes' to any of the above?

Book your consultation online www.trentwillestates.co.uk or call 0115 8461446

**Wills are automatically revoked by marriage unless your Will specifies that you intend to marry a specific person. Please ensure you check with us that your Will is valid.*

***If you have unsuitable executors/trustees or guardians it can cause complications and delays.*

Out of date Wills can cause family conflict and expensive legal disputes. For peace of mind, please review your Will regularly and keep it up to date.